

COVER SHEET

9 1 4 2

S.E.C. Registration Number

M E T R O G L O B A L H O L D I N G S

C O R P O R A T I O N

(Company's Full Name)

M E Z Z A N I N E F L O O R R E N A I S S A N C E

T O W E R M E R A L C O A V E N U E

P A S I G C I T Y

(Business Address: No. Street City/ Town/ Province)

RAMON G. JIMENEZ

Contact Person

(02) 633 - 6205

Company Telephone Number

1 2 3 1
Month Day

2015

calendar year

SEC FORM 17Q (2nd QUARTER 2015)

FORM TYPE

0 6 3 0
Month Day

Registered/Listed

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/ Section

Amended Articles Number/ Section

Total Amount of Borrowings

Domestic

Foreign

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I.D.

Document I.D.

Cashier

Cashier

STAMPS

Remarks = pls. use black ink for scanning

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17(2)b) THEREUNDER

1. For the quarterly period ended June 30, 2015
2. Commission identification number 9142 3. BIR Tax Identification No 000-194-408-000
4. Exact name of issuer as specified in its charter METRO GLOBAL HOLDINGS CORPORATION

Philippines

5. Province, country or other jurisdiction of incorporation or organization
6. Industry Classification Code: (SEC Use Only)

- Mezzanine Floor Renaissance Tower,
Meralco Avenue, Pasig City 1604
7. Address of registrant's principal office Postal Code

8. (02)633-6248
Issuer's telephone number, including area code

9. Not applicable

Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 8 n 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
<u>Common stock - P 1 par value</u>	<u>2,000,000,000 shares</u>

11. Are any or all of the securities listed on the Philippine Stock Exchange?

Yes [] No []

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine and Makati Stock Exchange

Common shares

12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Section 11 of the RSA and SRA Rule 11(1a)-1 thereunder and Sections 26 and 141 of The Corporation Code of the Philippines during the preceding 12 months (or for such shorter period the registrant was required to file such reports)

Yes [] No []

(b) has been subject to such filing requirements for the past 90 days.

Yes [] No []

METRO GLOBAL HOLDINGS CORPORATION
(Formerly Fil-Estate Corporation)
BALANCE SHEETS
AS OF JUNE 2015
(With Comparative Figures as of Calendar Year Ended December 31, 2014)

ASSETS

	June	December
	2015	2014
Current Asset		
Cash on hand and in banks	P 923,249 P	94,870
Noncurrent Assets		
Available-for-sale financial assets	1,536,508,918	1,539,156,253
	P 1,537,432,167 P	1,539,251,123

LIABILITIES AND CAPITAL DEFICIENCY

Current Liabilities		
Accrued expenses and other current liabilities	P 420,832,089 P	398,459,670
Noncurrent Liabilities		
Due to a stockholder	828,975,996	847,258,376
Due to other related parties	333,468,624	333,468,624
Total Noncurrent Liabilities	1,162,444,620	1,180,727,000
TOTAL LIABILITIES	P 1,583,276,709 P	1,579,186,670
Capital Deficiency		
Capital Stock	P 1,998,553,181 P	1,998,553,181
Additional paid-in capital	589,120,804	589,120,804
Cumulative changes in fair value of available-for-sale financial assets	3,216,336	5,863,671
Deficit	(2,636,734,864)	(2,633,473,203)
Net Capital Deficiency	(45,844,543)	(39,935,547)
	P 1,537,432,167 P	1,539,251,123

METRO GLOBAL HOLDINGS CORPORATION
(Formerly Fil-Estate Corporation)
STATEMENTS OF COMPREHENSIVE INCOME
FOR THE QUARTER ENDED JUNE 30, 2015
(With Comparative Figures for Months Ended June 30, April to June CY2014 & 2015)

	January to June		April to June	
	2015	2014	2015	2014
NET LOSS FOR THE PERIOD	P (3,261,661)	(11,671,029) P	(1,847,145)	(3,262,028)
OTHER COMPREHENSIVE INCOME				
Market-To-Market Gain (Loss) on Available-For-Sale Financial Assets	0.00	0.00	0.00	0.00
TOTAL COMPREHENSIVE LOSS FOR THE PERIOD	P (3,261,661)	(11,671,029) P	(1,847,145)	(3,262,028)

METRO GLOBAL HOLDINGS CORPORATION
(Formerly Fil-Estate Corporation)
STATEMENTS OF INCOME & DEFICIT
FOR THE QUARTER ENDED JUNE 30, 2015
(With Comparative Figures for Months Ended June 30, April to June CY2014 & 2015)

	January to June		April to June	
	2015	2014	2015	2014
EXPENSES				
General & Administrative expenses	P (3,265,678)	P (11,670,742)	(1,846,829)	P (3,261,690)
Realized Forex Gain/Loss	(283)	(439)	(408)	(439)
Interest Income	4,300	152	93	101
NET LOSS	P (3,261,661)	P (11,671,028)	(1,847,145)	P (3,262,028)
DEFICIT AT BEGINNING OF THE QUARTER	(2,633,473,203)	(2,433,400,181)	(2,634,887,719)	(2,441,809,182)
DEFICIT AT END OF THE MONTH	P (2,636,734,864)	p (2,445,071,209)	(2,636,734,864)	P (2,445,071,209)

****Note: LOSS PER SHARE**

The computation of loss per share is as follows:

	Six Months ended June 30		April to June	
	2015	2014	2015	2014
(a) Net Income/loss	(3,261,661)	(11,671,028)	(1,847,145)	(3,262,028)
(b) Weighted average number of shares outstanding	1,998,553,181	1,798,403,181	1,998,553,181	1,798,403,181
	(0.00163)	(0.00649)	(0.00092)	(0.00181)

