

7/F Renaissance Towers,
Meralco Ave., Ortigas Center, Pasig City
Telefax: (632) 633-3947



14 January 2013

7/F Renaissance Towers,
Meralco Ave., Ortigas Center,
Pasig City
Telefax: (632) 633-3947

Philippine Stock Exchange, Inc.
Disclosure Department
4/F PSE Centre, Exchange Road
Ortigas Center, Pasig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Public Ownership Report of**
Fil-Estate Corporation (FC)

7/F Renaissance Towers,
Meralco Ave., Ortigas Center,
Pasig City
Telefax: (632) 633-3947

Gentlemen:

In compliance with Memorandum No. 2008-0356 of the
Philippine Stock Exchange, we hereby submit the Public
Ownership Report of FC as of 31 December 2012.

Sincerely yours,


GILBERT RAYMUND T. REYES
Corporate Secretary

899.20.01
ELL\FEC\POR\POR.31 Dec 2012

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FIL-ESTATE CORPORATION
Computation of Public Ownership as of 12/31/12

Number of Issued Shares 997,946,486
 Less: Number of Treasury Shares (if any)

Number of Issued and Outstanding Shares 997,946,486
 Less:

	% to total I/O Shares	A	B	Number of Shares Total
Directors*				
Noel Carino				
Direct	0.1510 %			1,506,500
Indirect (thru _____)	- %			
Alice O. Bondoc				
Direct	0.0000 %			1
Indirect (thru _____)	- %			0
Ruben Payumo				
Direct	0.0060 %			60,000
Indirect (thru _____)	- %			0
Rafael Perez de Tagle, Jr.				
Direct	0.0001 %			1,000
Indirect (thru _____)	- %			0
Ferdinand T. Santos				
Direct	0.0001 %			1,000
Indirect (thru _____)	- %			0
Enrique Sobrepena, Jr.				
Direct	0.0001 %			1,000
Indirect (thru _____)	- %			0
Roberto S. Roco				
Direct	0.0000 %			1
Indirect (thru _____)				
Robert John Sobrepena				
Direct	0.0241 %			241,000
Indirect (thru _____)				
Sub-total	0.1814 %			1,810,502
Officers*				
Officer 1				
Direct	0.000 %			0
Indirect (thru _____)	0.000 %			0
Sub-total	0.000 %			0

Principal Stockholders*

Fil-Estate Management, Inc.

Direct

76.116 %

759,599,197

Indirect (thru _____)

0.000 %

0

Sub-total**76.116 %****759,599,197**

Affiliate

0.000 %

0

Sub-total

0.000 %

0

Government***Affiliate***

-

Banks*

R. Henriques, Jr. Bank AKTIESELSKAB

0.000 %

172

The Huntington National Bank of Lima

0.000 %

13

Bank of Scotland London Nominees Limited

0.000 %

9

Continental Illinois National Bank & Trust Co.

0.000 %

6

Boscobel State Bank

0.000 %

4

Employees***Lock-Up Shares*****Sub-total**

0.00 %

204

761,409,903

Total Number of Shares Owned by the Public

236,536,583

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>236,536,583</u> shares	<u>23.70%</u>
997,946,486 shares	

Number of Issued and Outstanding Shares	=	997,946,486
Number of Outstanding Shares	=	997,946,486
Number of Treasury Shares	=	0
Number of Listed Shares	=	297,946,486
Number of Foreign-Owned Shares	=	4,003,603
Foreign Ownership Level (%)	=	1.34%
Foreign Ownership Limit (%)	=	40.00%