

15 April 2013

Philippine Stock Exchange, Inc.
Disclosure Department
4/F PSE Centre, Exchange Road
Ortigas Center, Pasig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: **Public Ownership Report of**
Fil-Estate Corporation (FC)

Gentlemen:

In compliance with Memorandum No. 2008-0356 of the Philippine Stock Exchange, we hereby submit the Public Ownership Report of FC as of 31 March 2013.

Sincerely yours,



GILBERT RAYMUND T. REYES
Corporate Secretary

FIL-ESTATE CORPORATION
Computation of Public Ownership as of 3/31/13

Number of Issued Shares 997,946,486
 Less: Number of Treasury Shares (if any)

Number of Issued and Outstanding Shares 997,946,486
 Less:

	% to total I/O Shares	Number of Shares		Total
		A	B	
Directors*				
Noel Carino				
Direct	0.1510 %			1,506,500
Indirect (thru _____)	- %			
Alice O. Bondoc				
Direct	0.0000 %			1
Indirect (thru _____)	- %			0
Rafael Perez de Tagle, Jr.				
Direct	0.0001 %			1,000
Indirect (thru _____)	- %			0
Ferdinand T. Santos				
Direct	0.0001 %			1,000
Indirect (thru _____)	- %			0
Enrique Sobrepena, Jr.				
Direct	0.0001 %			1,000
Indirect (thru _____)	- %			0
Roberto S. Roco				
Direct	0.0000 %			1
Indirect (thru _____)				
Robert John Sobrepena				
Direct	0.0241 %			241,000
Indirect (thru _____)				
Sub-total	0.1754 %			1,750,502
Officers*				
Officer 1				
Direct	0.000 %			0
Indirect (thru _____)	0.000 %			0
Sub-total	0.000 %			0

Principal Stockholders*

Fil-Estate Management, Inc.

Direct

76.116 %

759,599,197

Indirect (thru _____)

0.000 %

0

Sub-total

76.116 %

759,599,197

Affiliate

0.000 %

0

Sub-total

0.000 %

0

Government*

Affiliate*

-

Banks*

R. Henriques, Jr. Bank AKTIESELSKAB

0.000 %

172

The Huntington National Bank of Lima

0.000 %

13

Bank of Scotland London Nominees Limited

0.000 %

9

Continental Illinois National Bank & Trust Co.

0.000 %

6

Boscobel State Bank

0.000 %

4

-

Employees*

Lock-Up Shares*

Sub-total

0.00 %

204

-

761,349,903

Total Number of Shares Owned by the Public

236,596,583

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

236,596,583 shares
997,946,486 shares

23.71%

Number of Issued and Outstanding Shares	=	997,946,486
Number of Outstanding Shares	=	997,946,486
Number of Treasury Shares	=	0
Number of Listed Shares	=	297,946,486
Number of Foreign-Owned Shares	=	4,003,603
Foreign Ownership Level (%)	=	1.34%
Foreign Ownership Limit (%)	=	40.00%