

COVER SHEET

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S.E.C. Registration Number

M E T R O G L O B A L H O L D I N G S

C O R P O R A T I O N

(Company's Full Name)

M E Z Z A N I N E F L O O R R E N A I S S A N C E

T O W E R M E R A L C O A V E N U E

P A S I G C I T Y

(Business Address: No. Street City/ Town/ Province)

RAMON G. JIMENEZ

Contact Person

(02) 633 - 6205

Company Telephone Number

1 2 3 1

Month Day

2015

calendar year

SEC FORM 17Q (2nd QUARTER 2015)

FORM TYPE

0 6 3 0

Month Day

Registered/Listed

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings

Domestic

Foreign

\*\*\*\*\*

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES  
REGULATION CODE AND SRC RULE 17(2)b) THEREUNDER

1. For the quarterly period ended June 30, 2015
2. Commission identification number 9142 3. BIR Tax Identification No 000-194-408-000
4. Exact name of issuer as specified in its charter METRO GLOBAL HOLDINGS CORPORATION

Philippines

5. Province, country or other jurisdiction of incorporation or organization

6. Industry Classification Code:  (SEC Use Only)

Mezzanine Floor Renaissance Tower,  
Meralco Avenue, Pasig City

1604

7. Address of registrant's principal office Postal Code

8. (02)633-6248  
Issuer's telephone number, including area code

9. Not applicable

Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 8 n 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
<u>Common stock - P 1 par value</u>	<u>2,000,000,000 shares</u>

11. Are any or all of the securities listed on the Philippine Stock Exchange?

Yes [ X ] No [ ]

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange

Common shares

12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Section 11 of the RSA and SRA Rule 11(1a)-1 thereunder and Sections 26 and 141 of The Corporation Code of the Philippines during the preceding 12 months (or for such shorter period the registrant was required to file such reports)

Yes [ X ] No [ ]

(b) has been subject to such filing requirements for the past 90 days.

Yes [ X ] No [ ]

METRO GLOBAL HOLDINGS CORPORATION  
(Formerly Fil-Estate Corporation)  
STATEMENTS OF FINANCIAL POSITION  
AS OF JUNE 30, 2015  
(With Comparative Figures as of Calendar Year Ended December 31, 2014)

	June 30, 2015	December 31, 2014
<b>ASSETS</b>		
<b>Current Asset</b>		
Cash on hand and in banks	P 923,249	P 94,870
Receivables	2,550,581	2,550,581
<b>Total current assets</b>	<b>3,473,829</b>	<b>2,645,451</b>
<b>Noncurrent Assets</b>		
Available-for-sale financial assets	1,535,454,537	1,538,101,871
Investment in associates	8,149,823	8,149,823
<b>Total non-current assets</b>	<b>1,543,604,360</b>	<b>1,546,251,694</b>
<b>TOTAL ASSETS</b>	<b>P 1,547,078,189</b>	<b>P 1,548,897,145</b>
<b>LIABILITIES AND CAPITAL DEFICIENCY</b>		
<b>Current Liabilities</b>		
Income Tax Payable	P 3	P 3
Accrued expenses and other current liabilities	424,473,905	402,101,485
	<b>424,473,908</b>	<b>402,101,488</b>
<b>Noncurrent Liabilities</b>		
Due to a stockholder	828,975,996	847,258,377
Due to other related parties	333,468,624	333,468,624
	<b>1,162,444,620</b>	<b>1,180,727,001</b>
	1,586,918,529	1,582,828,489
<b>Capital Deficiency</b>		
Capital Stock	1,998,553,181	1,998,553,181
Additional paid-in capital	589,120,803	589,120,803
Cumulative changes in fair value of available-for-sale financial assets	2,161,955	4,809,289
Deficit	(2,629,676,279)	(2,626,414,618)
<b>Net Capital Deficiency</b>	<b>(39,840,340)</b>	<b>(33,931,344)</b>
	<b>P 1,547,078,189</b>	<b>P 1,548,897,145</b>

METRO GLOBAL HOLDINGS CORPORATION  
 STATEMENTS OF INCOME & DEFICIT  
 FOR THE QUARTER ENDED JUNE 30, 2015  
 (With Comparative Figures for Six Months Ended June 30, April to June CY2015 and 2014)

	January to June	
	2015	2014
Interest Income	4,300	152
<b>EXPENSES</b>		
General & Administrative expenses	₱ (3,265,678)	₱ (11,670,742)
Realized Forex Gain (Loss)	(283)	(439)
<b>NET LOSS</b>	<b>(3,261,661)</b>	<b>(11,671,029)</b>
DEFICIT AT BEGINNING OF THE QUARTER	(2,626,414,618)	(2,433,400,181)
DEFICIT AT END OF THE MONTH	₱ <b>(2,629,676,279)</b>	₱ <b>(2,445,071,210)</b>

**\*\*Note: LOSS PER SHARE**

The computation of Income (Loss) per share is as follows:

	Six Months ended June 30	
	2015	2014
(a) Net Income/loss	(3,261,661)	(11,671,029)
(b) Weighted average number of shares outstanding	1,998,553,181	1,798,403,181
	<b>(0.00163)</b>	<b>(0.00649)</b>

**METRO GLOBAL HOLDINGS CORPORATION**  
**STATEMENTS OF INCOME & DEFICIT**  
**FOR THE QUARTER ENDED JUNE 30, 2015**

(With Comparative Figures for the Six Months Ended June 30 and April to June 2015 & 2014)

	January to June		April to June	
	2015	2014	2015	2014
Interest Income	4,300	152	93	101
<b>EXPENSES</b>				
General & Administrative expenses	(3,265,678)	(11,670,742)	(1,846,829)	(3,261,690)
Realized Forex Gain/Loss	(283)	(439)	(408)	(439)
<b>NET LOSS</b>	<b>(3,261,661)</b>	<b>(11,671,029)</b>	<b>(1,847,145)</b>	<b>(3,262,028)</b>
DEFICIT AT BEGINNING OF THE QUARTER	(2,626,414,618)	(2,433,400,181)	(2,627,829,134)	(2,441,809,182)
<b>DEFICIT AT END OF THE MONTH</b>	<b>(2,629,676,279)</b>	<b>(2,445,071,210)</b>	<b>(2,629,676,279)</b>	<b>(2,445,071,210)</b>

**\*\*Note: LOSS PER SHARE**

The computation of loss per share is as follows:

	January to June		April to June	
	2015	2014	2015	2014
(a) Net Income/loss	(3,261,661)	(11,671,029)	(1,847,145)	(3,262,028)
(b) Weighted average number of shares outstanding	1,998,553,181	1,798,403,181	1,998,553,181	1,798,403,181
	<b>(0.00163)</b>	<b>(0.00649)</b>	<b>(0.00092)</b>	<b>(0.00181)</b>

**METRO GLOBAL HOLDINGS CORPORATION**  
**STATEMENTS OF COMPREHENSIVE INCOME**

	For the six months ended June 30	
	2015	2014
Interest Income	P 4,300	P 152
<b>EXPENSES</b>		
Realized Forex Gain (Loss)	(283)	(439)
General & Administrative Expenses	(3,265,678)	(11,670,742)
<b>INCOME BEFORE TAX</b>	<b>(3,261,661)</b>	<b>(11,671,029)</b>
<b>Net Loss for the year</b>	<b>(3,261,661)</b>	<b>(11,671,029)</b>
<b>OTHER COMPREHENSIVE INCOME</b>		
Change in fair value of available-for-sale financial assets	2,161,955	6,067,434
<b>TOTAL COMPREHENSIVE INCOME</b>	<b>P (1,099,706)</b>	<b>P (5,603,595)</b>
<b>LOSS PER SHARE</b>	<b>P (0.0016)</b>	<b>P (0.0058)</b>

METRO GLOBAL HOLDINGS CORPORATION  
TRAILING 12MONTHS  
FOR THE QUARTER ENDED JUNE 30, 2015

Year to Date June 2015 Net Loss	(3,261,661)
Year to Date December 2014 Net Income	(193,014,437)
Year to Date June 2014 Net Loss	<u>(11,671,029)</u>
Trailing 12 mos Net Income	<u>(184,605,069)</u>
Weighted Average Number of Shares Outstanding	1,998,553,181
Trailing 12mos Earnings/(Loss) per Share (Basic)	<u><u>(0.0924)</u></u>

**METRO GLOBAL HOLDINGS CORPORATION**  
**AGING OF RECEIVABLES**  
**FOR THE QUARTER ENDED JUNE 30, 2015**

<b><u>RECEIVABLES FROM</u></b>	<b>Less than 1 Year</b>	<b>1-3 years</b>	<b>3-5 years</b>	<b>more than 5 years</b>	<b>Total</b>
MRTH II	1,649,110	-	-	-	<b>1,649,110</b>
MONUMENTO RAIL	901,471	-	-	-	<b>901,471</b>
<b>TOTAL</b>	<b>2,550,581</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,550,581</b>