

COVER SHEET

9 1 4 2

S.E.C. Registration Number

M E T R O G L O B A L H O L D I N G S

C O R P O R A T I O N

(Company's Full Name)

M E Z Z A N I N E F L O O R R E N A I S S A N C E

T O W E R M E R A L C O A V E N U E

P A S I G C I T Y

(Business Address: No. Street City/ Town/ Province)

RAMON G. JIMENEZ

Contact Person

(02) 633 - 6205

Company Telephone Number

1 2 3 1

Month Day

2020

calendar year

SEC FORM 17Q 2nd (Quarter of 2020) FORM TYPE

0 6 3 0

Month Day

Registered/Listed Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/ Section

Amended Articles Number/ Section

Total Amount of Borrowings

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I.D.

Document I.D.

Cashier

Cashier

STAMPS

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17(2)b) THEREUNDER

1. For the quarterly period ended June 30, 2020
2. Commission identification number 9142 3. BIR Tax Identification No 000-194-408-000
4. Exact name of issuer as specified in its charter **METRO GLOBAL HOLDINGS CORPORATION**

Philippines

5. Province, country or other jurisdiction of incorporation or organization
6. Industry Classification Code: (SEC Use Only)

- Mezzanine Floor Renaissance Tower,
Meralco Avenue, Pasig City 1604
7. Address of registrant's principal office Postal Code
8. (02)633-6248
Issuer's telephone number, including area code

9. **Not applicable**

Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 8 n 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class common outstanding and amount of debt outstanding	Number of shares of stock
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Common stock - P 1 par value	2,000,000,000 shares
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11. Are any or all of the securities listed on the Philippine Stock Exchange?

Yes [] No []

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine and Makati Stock Exchange

Common shares

12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Section 11 of the RSA and SRA Rule 11(1a)-1 thereunder and Sections 26 and 141 of The Corporation Code of the Philippines during the preceding 12 months (or for such shorter period the registrant was required to file such reports)

Yes [] No []

(b) has been subject to such filing requirements for the past 90 days.

Yes [] No []

METRO GLOBAL HOLDINGS CORPORATION
STATEMENTS OF FINANCIAL POSITION
AS OF JUNE 30, 2020
(With Comparative Figures as of Calendar Year Ended December 31, 2019)

	June 30, 2020	December 31, 2019
ASSETS		
Current Asset		
Financial assets at amortised cost		
Cash	₱ 1,637,688	₱ 932,232
Receivables	7,583,433	40,015,860
Other current assets	11,626	67,786
Total current assets	9,232,747	41,015,878
Non-current Assets		
Financial assets at fair value through OCI	1,462,578,563	1,460,331,875
Investment in Associates	25,257,938	25,257,938
Investment in Subsidiary	2,499,500	2,499,500
Deferred Tax Asset	10,182,449	10,182,449
Total non-current assets	1,500,518,449	1,498,271,762
TOTAL ASSETS	₱ 1,509,751,196	₱ 1,539,287,640
LIABILITIES AND STOCKHOLDERS EQUITY		
Current Liabilities		
Financial liabilities at amortised cost		
Accrued expense and other payables	₱ 413,005,202	₱ 413,122,742
Income Tax Payable	5,097,743	7,594,816
Other current liabilities	24,305	3,705,261
Total current liabilities	418,127,249	424,422,819
Noncurrent Liabilities		
Financial liabilities at amortised cost		
Due to a stockholder	747,640,070	773,371,405
Due to other related parties	350,517,923	348,128,285
Total non-current liabilities	1,098,157,993	1,121,499,690
Total Liabilities	1,516,285,243	1,545,922,509
Stockholder's Equity		
Paid up Capital	1,998,553,181	1,998,553,181
Additional paid-in capital	589,120,803	589,120,804
Cumulative Market Adjustment	2,762,994	516,307
Deficit	(2,596,971,025)	(2,594,825,161)
Total stockholders equity	(6,534,046)	(6,634,869)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	₱ 1,509,751,196	₱ 1,539,287,640

METRO GLOBAL HOLDINGS CORPORATION
AGING OF RECEIVABLES
FOR THE QUARTER ENDED JUNE 30, 2020

<u>RECEIVABLES FROM</u>	Less than 1 Year	1-3 years	3-5 years	5-7 years	Total
MRTH II	-			1,649,110	1,649,110
MONUMENTO RAIL	-		5,314,935	901,471	6,216,406
MRTH I	-		117,362		117,362
OTHERS		(399,444)	-		(399,444)
TOTAL	-	(399,444)	5,432,297	2,550,581	7,583,433

METRO GLOBAL HOLDINGS CORPORATION
STATEMENTS OF COMPREHENSIVE INCOME

	For the six months ended June 30	
	2020	2019
REVENUES		
Other Income	₱	₱ 424
Interest Income	2,786	2,444
Realized Forex Gain/Loss	(6,761)	284,986
EXPENSES		
General & Administrative Expenses	(2,141,889)	(2,263,136)
INCOME/(LOSS) BEFORE TAX	₱ (2,145,863)	₱ (1,975,281)
Net Income/(Loss) for the year	₱ (2,145,863)	₱ (1,975,281)
OTHER COMPREHENSIVE INCOME/(LOSS)		
Change in fair value of available-for-sale financial assets	2,762,994	1,730,672
TOTAL COMPREHENSIVE INCOME /(LOSS)	₱ 617,130	₱ (244,610)
INCOME/(LOSS) PER SHARE	(0.0011)	(0.0010)

