

COVER SHEET

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S.E.C. Registration Number

M E T R O G L O B A L H O L D I N G S

C O R P O R A T I O N

(Company's Full Name)

M E Z Z A N I N E F L O O R R E N A I S S A N C E

T O W E R M E R A L C O A V E N U E

P A S I G C I T Y

(Business Address: No. Street City/ Town/ Province)

RAMON G. JIMENEZ

Contact Person

(02) 633 - 6205

Company Telephone Number

1 2 3 1
Month Day

2015
calendar year

SEC FORM 17Q (1st QUARTER 2015)
FORM TYPE

0 3 3 1
Month Day

Registered/Listed
Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings

Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17(2)b) THEREUNDER

1. For the quarterly period ended March 31, 2015
2. Commission identification number 9142 3. BIR Tax Identification No 000-194-408-000
4. Exact name of issuer as specified in its charter **METRO GLOBAL HOLDINGS CORPORATION**

Philippines

5. Province, country or other jurisdiction of incorporation or organization
6. Industry Classification Code: (SEC Use Only)

Mezzanine Floor Renaissance Tower,
Meralco Avenue, Pasig City

7. Address of registrant's principal office 1604
Postal Code

8. (02)633-6248
Issuer's telephone number, including area code

9. Not applicable

Former name, former address and former fiscal year, if changed since last report

10. Securities registered pursuant to Sections 8 n 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
<u>Common stock - P 1 par value</u>	<u>2,000,000,000 shares</u>

11. Are any or all of the securities listed on the Philippine Stock Exchange?

Yes [X] No []

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange

Common shares

12. Indicate by check mark whether the registrant:

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17 thereunder or Section 11 of the RSA and SRA Rule 11(1a)-1 thereunder and Sections 26 and 141 of The Corporation Code of the Philippines during the preceding 12 months (or for such shorter period the registrant was required to file such reports)

Yes [X] No []

(b) has been subject to such filing requirements for the past 90 days.

Yes [X] No []

METRO GLOBAL HOLDINGS CORPORATION
 STATEMENTS OF FINANCIAL POSITION
 AS OF MARCH 31, 2015
 (With Comparative Figures as of Calendar Year Ended December 31, 2014)

	March 31, 2015	December 31, 2014
ASSETS		
Current Asset		
Cash on hand and in banks	P 201,440	P 94,870
Receivables	2,550,581	2,550,581
Total current assets	2,752,021	2,645,451
Noncurrent Assets		
Available-for-sale financial assets	1,536,122,460	1,538,101,871
Investment in Associates	8,149,823	8,149,823
Total non-current assets	1,544,272,282	1,546,251,694
TOTAL ASSETS	P 1,547,024,303	P 1,548,897,145
LIABILITIES AND CAPITAL DEFICIENCY		
Current Liabilities		
Income Tax Payable	P 3	P 3
Accrued expenses and other current liabilities	424,797,272	402,101,485
Total current liabilities	424,797,275	402,101,488
Noncurrent Liabilities		
Due to a stockholder	826,083,677	847,258,377
Due to other related parties	333,468,624	333,468,624
Total non-current liabilities	1,159,552,301	1,180,727,001
Total Liability	1,584,349,575	1,582,828,489
Stockholder's Equity		
Paid up Capital	1,998,553,181	1,998,553,181
Additional paid-in capital	589,120,804	589,120,804
Cumulative Market Adjustment	2,829,877	4,809,289
Deficit	(2,627,829,134)	(2,626,414,618)
Total stockholders equity	(37,325,272)	(33,931,344)
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	P 1,547,024,303	P 1,548,897,145

METRO GLOBAL HOLDINGS CORPORATION
STATEMENTS OF INCOME & DEFICIT
FOR THE QUARTER ENDED MARCH 31, 2015

(With Comparative Figures for Three Months Ended March 31, January to March CY2015 and 2014)

	January to March	
	2015	2014
Interest Income	P 4,208	P 51
EXPENSES		
General & Administrative expenses	(1,418,848)	(8,409,052)
Realized forex gain/loss	124	
NET LOSS	(1,414,516)	(8,409,001)
DEFICIT AT BEGINNING OF THE QUARTER	(2,626,414,618)	(2,433,400,181)
DEFICIT AT END OF THE MONTH	P (2,627,829,134) P	(2,441,809,182)

****Note: LOSS PER SHARE**

The computation of loss per share is as follows:

	Three Months ended March 31	
	2015	2014
(a) Net Income/loss	(1,414,516)	(8,409,001)
(b) Weighted average number of shares outstanding	1,998,553,181	1,798,403,181
	(0.00071)	(0.00468)

METRO GLOBAL HOLDINGS CORPORATION
STATEMENTS OF COMPREHENSIVE INCOME

	For the three months ended March 31	
	2015	2014
Interest Income	P 4,208	P 51
EXPENSES		
Realized forex gain/loss	124	
General & Administrative Expenses	(1,418,848)	(8,409,052)
INCOME BEFORE TAX	(1,414,516)	(8,409,001)
Net Loss for the year	(1,414,516)	(8,409,001)
OTHER COMPREHENSIVE INCOME		
Change in fair value of available-for-sale financial assets	2,829,877	6,033,140
TOTAL COMPREHENSIVE INCOME LOSS	P 1,415,360	P (2,375,861)
LOSS PER SHARE	(0.0007)	(0.0042)

METRO GLOBAL HOLDINGS CORPORATION
TRAILING 12MONTHS
FOR THE QUARTER ENDED MARCH 31, 2015

Year to Date March 2015 Net Loss	(1,414,516)
Year to Date December 2014 Net Income	(193,014,437)
Year to Date March 2014 Net Loss	<u>(8,409,001)</u>
Trailing 12 mos Net Income	<u>(186,019,952)</u>
Weighted Average Number of Shares Outstanding	1,998,553,181
Trailing 12mos Earnings/(Loss) per Share (Basic)	<u><u>(0.0931)</u></u>

METRO GLOBAL HOLDINGS CORPORATION
 AGING OF RECEIVABLES
 FOR THE QUARTER ENDED MARCH 31, 2015

<u>RECEIVABLES FROM</u>	Less than 1 Year	1-3 years	3-5 years	more than 5 years	Total
MRTH II	1,649,110	-	-	-	1,649,110
MONUMENTO RAIL	901,471	-	-	-	901,471
TOTAL	2,550,581	-	-	-	2,550,581

METRO GLOBAL HOLDINGS CORPORATION
 STATEMENTS OF CHANGES IN CAPITAL DEFICIENCY

	For the three months ended March 31	
	2015	2014
CAPITAL STOCK	1,998,553,181	1,798,403,181
ADDITIONAL PAID IN CAPITAL	589,120,804	589,120,804
CUMULATIVE CHANGES IN FAIR VALUE OF AVAILABLE-FOR-SALE FINANCIAL ASSETS		
Balance at beginning of the year	4,809,289	6,033,140
Other Comprehensive Income	(1,979,412)	
Balance at end of the year	2,829,877	6,033,140
DEFICIT		
Balance at beginning of year	(2,626,414,618)	(2,433,400,181)
Net Loss	(1,414,516)	(8,409,002)
Balance at end of year	(2,627,829,134)	(2,441,809,183)
	(37,325,272)	(48,252,058)