



METRO GLOBAL HOLDINGS CORP.
Mezzanine Floor, Renaissance Tower, Meralco Avenue, Ortigas Center, Pasig City

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS

Notice is hereby given that **METRO GLOBAL HOLDINGS CORPORATION** (the "Company") will conduct its Annual Stockholders' Meeting virtually via ZOOM [<https://us06web.zoom.us/j/7717111170?pwd=YVpRMVRDdWpFazQ3cWJxRmJGRtNXZz09#success>] on **09 December 2022** (Friday) at **10:00** o'clock in the morning, Philippine time. The Agenda of the Meeting is as follows:

1. Call to Order
2. Determination and Certification of Quorum
3. Approval of the Previous Minutes held on 14 December 2021
4. Report of the Chairman
5. Approval of the Audited Financial Statements for the calendar year ended December 31, 2021
6. Certification and Ratification of Corporate Acts for the years 2021 to 2022
7. Election of Directors (including Independent Directors)
8. Election of External Auditor
9. Other matters
10. Adjournment

The record date for the determination of stockholders entitled to notice of, and to vote at, the said Meeting is fixed at the close of business hours on November 9, 2022.

To ensure the health and well-being of our stockholders during this COVID-19 pandemic, stockholders may only attend the Meeting via remote communication and/or vote in absentia.

Stockholders who intend to participate in the Meeting via remote communication and to exercise their vote in absentia must register by filling up the form that can be downloaded at <https://metroglobalholdings.com/>. Online registration will be open from 10 November 2022 at 9:00am to 04 December 2022 at 5:00pm. All information submitted will be subject to verification and validation by the Corporate Secretary and the Stock and Transfer Agent.

We are not soliciting your proxy. However, if you would be unable to attend the Meeting but would like to be represented thereat, you should send a scanned copy of the herein proxy form which can also be downloaded at <https://metroglobalholdings.com/images/pdf/METROGLOBALHOLDINGSCORPORATION-2022-ASM-PROXY%20FORM.pdf> with other supporting documents via email to investor-relations@metroglobalholdings.com not later than 4 December 2022. A hard copy of the Proxy Form should be delivered to the Office of the Corporate Secretary at Poblador Bautista & Reyes Law Office, 5th Floor, SEDDCO Building, Rada Street, Legaspi Village, Makati City. Validation of proxies shall be held on 6 December 2022 at 9:00am at the Office of the Corporate Secretary.

Stockholders who have successfully registered (a) will be provided access to the live streaming of the Meeting, (b) can vote on the Agenda items using the online ballot that will be sent to them; and (c) can send their questions or comments on the Agenda items by email investor-relations@metroglobalholdings.com with subject "MGH 2022 ASM Question/Comment." Stockholders who will participate in the Meeting are encouraged to send their questions or comments on or before 8 December 2022. Relevant questions on the Agenda items will be read and answered by the concerned officers during the Meeting.

The Definitive Information Statement which contains a brief explanation of each item in the Agenda, the procedures for attending the Meeting via remote communication and for casting votes in absentia, Quarterly Reports as of 30 September 2022 and other documents related to the 2022 Annual Stockholders Meeting are posted in the Company's website at <https://metroglobalholdings.com> and PSE EDGE portal via <https://edge.pse.ph>.

Pasig City, October 25, 2022.

METRO GLOBAL HOLDINGS CORPORATION

By:

GILBERT RAYMUND T. REYES
Corporate Secretary