



METRO GLOBAL HOLDINGS CORP.

Mezzanine Floor, Renaissance Tower, Meralco Avenue, Ortigas Center, Pasig City

NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS

Notice is hereby given that **METRO GLOBAL HOLDINGS CORPORATION** (the "Company") will conduct its Annual Stockholders' Meeting virtually via ZOOM [<https://us06web.zoom.us/j/87280385267?pwd=zejtA9PWzvs6oLtHVioapsrWwSDuTs.1>] on **25 July 2024** (Thursday) at **10:00** o'clock in the morning, Philippine time. The Agenda of the Meeting is as follows:

1. Call to Order
2. Determination and Certification of Quorum
3. Approval of the Previous Minutes held on 12 October 2023
4. Report of the Chairman
5. Approval of the Audited Financial Statements for the calendar year ended December 31, 2023
6. Ratification of all Acts and Resolutions of the Board, Board Committees and Management for the years 2023 to 2024
7. Election of Directors (including Independent Directors)
8. Approval of the 1-year term extension of Independent Director Francisco C. Gonzalez
9. Election of External Auditor
10. Other Matters
11. Adjournment

The Board of Directors has fixed the close of business hours on 26 June 2024 as the record date for the determination of stockholders entitled to notice of, to participate and to vote *in absentia* at, the said Meeting and any adjournment thereof.

Stockholders who intend to participate in the Meeting via remote communication must register by filling up the form that can be downloaded at <https://metroglobalholdings.com/asmregister/> and submit the required information on or before 18 July 2024. Online registration will be open from 26 June 2024 at 9:00am to 18 July 2024 at 5:00pm. All information received will be subject to verification by the Corporate Secretary and the Stock and Transfer Agent.

We are not soliciting your proxy. However, if you would be unable to attend the Meeting but would like to be represented thereat, you should send a scanned copy of the a proxy form (which need not be notarized) with other supporting documents via email to investor-relations@metroglobalholdings.com or send a hard copy to the Office of the Corporate Secretary at Poblador Bautista & Reyes Law Offices, 5th Floor, SEDCCO I Building, 120 Rada Street, Legaspi Village, Makati City not later than 18 July 2024. Validation of proxies shall be held on 19 July 2024 at 9:00am at the Office of the Corporate Secretary. Sample formats of the proxy forms for individual and corporate stockholders are attached for reference.

Stockholders who have successfully registered (a) will be provided access to the live streaming of the Meeting, (b) can vote on the Agenda items using the online ballot that will be sent to them; and (c) can send their questions or comments on the Agenda items by email to investor-relations@metroglobalholdings.com with subject "MGH 2024 ASM Question/Comment." Stockholders who will participate in the Meeting are encouraged to send their questions or comments on or before

24 July 2024. Relevant questions on the Agenda items will be read and answered by the concerned officers during the Meeting.


The Definitive Information Statement which contains a brief explanation of each item in the Agenda, the procedures for attending the Meeting via remote communication and for casting votes *in absentia*, Quarterly Reports as of 31 March 2024 and other documents related to the 2024 Annual Stockholders Meeting are posted in the Company's website at <https://metroglobalholdings.com> and PSE EDGE portal via <https://edge.pse.ph>.

The Annual Meeting previously set for the 1st Thursday of March of each year per Section 2, Article V of the Company's Amended By-laws was decided by the shareholders of the Company in its last Annual Meeting of 12 October 2023 to be moved to the last Thursday of July of each year to enable the Company's Annual Audited Financial Statements to be completed first before the Annual Meeting and thereafter to afford the Company enough time to prepare and comply with all regulatory requirements before the Annual Meeting is to be held. This year, the last Thursday of July falls on 25 July 2024. Hence, this is the date the Board of Directors has set as the Annual Meeting date for 2024.

Pasig City, June 25, 2024.

METRO GLOBAL HOLDINGS CORPORATION

By:

A handwritten signature in black ink, appearing to read "Gilbert R. T. Reyes". The signature is written in a cursive, flowing style.

GILBERT RAYMUND T. REYES

Corporate Secretary