

12232015001492



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No.

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Company Name

METRO GLOBAL HOLDINGS CORPORATION

Industry Classification

Company Type

Stock Corporation

Document Information

Document ID

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Document Type

GENERAL INFORMATION SHEET

Document Code

GIS

Period Covered

March 05, 2015

No. of Days Late

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Department

CED/CFD/CRMD/MRD

Remarks

NO MEETING

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2015

STOCK CORPORATION

GENERAL INSTRUCTIONS:

- 1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER
- 2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- 3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- 4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS. THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED
- 5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY, ALL ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, DATA IN THE HARD COPY.
- 6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- 7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF

| CORPORATE NAME: | ======= PLEASE PRINT LEGIBLY = | ======== | | |
|--|--|-------------|--|---|
| METRO GLOBAL HOLDIN | NGS CORPORATION | | | DATE REGISTERED: |
| BUSINESS/TRADE NAME: | | | | |
| METRO GLOBAL HOLDIN | IGS CORPORATION | | | 17-Sep- |
| SEC REGISTRATION NUMBER: | | | | FISCAL YEAR END: |
| | 9142 | | | December 31 |
| DATE OF ANNUAL MEETING PER BY-LAWS: | | | | 000000 |
| | 1st Thursday of March | | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 041-000-194-408 |
| ACTUAL DATE OF ANNUAL MEETING: | | | | WEDDITE |
| No meeting. | | | | WEBSITE/URL ADDRESS: http://www.metroglobalhole |
| COMPLETE PRINCIPAL OFFICE ADDRESS: | | | | ngs.com |
| Mezzanine Floor, Renaiss | ance Tower, Meralco Avenue, P | asia City | | |
| COMPLETE BUSINESS ADDRESS: | , | and growing | | E-MAIL ADDRESS: info@ |
| | | | | metroglobalholdings.com |
| Mezzanine Floor, Renais | ssance Tower, Meralco Avenue, | Pasig City | | FAX NUMBER: 6336248 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNE SANVICTORES PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY | | applicat | CREDITATION NUMBER (if ble): 0989-A | TELEPHONE NUMBER(S): 6336205 |
| To acquire by purchase, exchange, assignment, gift or otherwise, and let, develop, mortgage, pledge, traffic, deal in, and with, and otherwise any and all properties of every kind and description. | 1 | INDUST | RY CLASSIFICATION: | GEOGRAPHICAL CODE: |
| DADENT COMPANY | INTERCOMPANY AFEILIATIONS | | | |
| PARENT COMPANY | SEC BECUSTOATIONS | , ===== | | ======== |
| 106295 | SEC REGISTRATION Fil-Estate Managemen | NO. | ADD | RESS |
| OUROURIARY | | | M/F Reniassance Tower | , Meralco Ave., Pasig City |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION | NO. | ADD | RESS |
| Monumento Rail Transit Corp. | AS95004726 | | 6/F The Belvedere Tow | er, San Miguel Avenue, er, Pasig City |
| Metro Rail Transit Holdings II, Inc. | A199900832 | | 6/F The Belvedere Tow | er, Pasig City er, San Miguel Avenue, er, Pasig City |
| Metro Rail Transit Holdings, Inc. | A199900828 | | 6/F The Belvedere Tow | er, Pasig City er, San Miguel Avenue, er, Pasig City |
| | | | J. agus Jent | or, r asig city |
| | | | | |
| NO | TE: USE ADDITIONAL SHEET IF NEC | CESSARY | | 7 |

97

| GENERAL INFORMAT | TION SHEET |
|---|--|
| STOCK CORPORA | TION |
| | GIBLY ==================================== |
| | HOLDINGS CORPORATION |
| A. Is the Corporation a covered person under the Anti Mon | ney Laundering Yes • No |
| Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/1 | 10365) |
| lease check the appropriate box: | |
| 1. | |
| a. Banks | lowelry declars in precious metals, who are a |
| b. Offshore Banking Units | Jewelry dealers in precious metals, who, as a business, trade in precious metals |
| c. Quasi-Banks | publicas, trade in precious metais |
| d. Trust Entities | |
| e. Non-Stock Savings and Loan Associations | |
| f. Pawnshops | |
| g. Foreign Exchage Dealers | 5. Jewelry dealers in precious stones, who, as a |
| h. Money Changers | business, trade in precious stone |
| i. Remittance Agents | |
| j. Electronic Money Issuers | |
| k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or | |
| regulation, including their subsidiaries and affiliates. | Company service providers which, as a business |
| 2. | 6. provide any of the following services to third |
| a. Insurance Companies | parties: |
| b. Insurance Agents | a. acting as a formation agent of juridical persons |
| c. Insurance Brokers | b. acting as a formation agent of jundical persons b. acting as (or arranging for another person to act as) |
| d. Professional Reinsurers | a director or corporate secretary of a company, a |
| e. Reinsurance Brokers | partner of a partnership, or a similar position in |
| f. Holding Companies | relation to other juridical persons |
| g. Holding Company Systems | |
| h. Pre-need Companies | C. providing a registered office, business address or |
| i. Mutual Benefit Association | accommodation, correspondence or administrative |
| j. All Other Persons and entities supervised and/or regulated by | address for a company, a partnership or any other |
| the Insurance Commission (IC) | legal person or arrangement |
| 3. | |
| a. Securities Dealers | d. acting as (or arranging for another person to act as) |
| b. Securities Brokers | a nominee shareholder for another person |
| ☐ c. Securities Salesman | 7. Persons who provide any of the following services: |
| d. Investment Houses | a. managing of client money, securities or other |
| e. Investment Agents and Consultants | assets |
| f. Trading Advisors | b. management of bank, savings or securities |
| g. Other entities managing Securities or rendering similar services | accounts |
| h. Mutual Funds or Open-end Investment Companies | c. organization of contributions for the creation, |
| i. Close-end Investment Companies | operation or management of companies |
| j. Common Trust Funds or Issuers and other similar entities | |

k. Transfer Companies and other similar entities

I. Other entities administering or otherwise dealing in currency,

commodities or financial derivatives based there on

m. Entities administering of otherwise dealing in valuable objects

n. Entities administering or otherwise dealing in cash Substitutes

and other similar monetary instruments or property supervised

and/or regulated by the Securities and Exchange Commission

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and

submission of reports under the AMLA, as amended, since the last filing of its

d. creation, operation or management of juridical

business entities

None of the above

Yes

8.

Describe

nature of

business:

persons or arrangements, and buying and selling

• No

STOCK CORPORATION CORPORATE NAME: METRO GLOBAL HOLDINGS CORPORATION CAPITAL STRUCTURE **AUTHORIZED CAPITAL STOCK** NUMBER OF TYPE OF SHARES * AMOUNT (PhP) PAR/STATED VALUE SHARES (No. of shares X Par/Stated Value) common 2,000,000,000 1.00 2,000,000.000.00 TOTAL 2,000,000,000 TOTAL 2,000,000,000.00 SUBSCRIBED CAPITAL NUMBER OF NO. OF SHARES IN NUMBER OF PAR/STATED FILIPINO STOCK-TYPE OF SHARES * % OF THE HANDS AMOUNT (PhP) SHARES VALUE OWNERSHIP **HOLDERS** OF THE PUBLIC ** common 1,995,996,397 236,555,697 1,995,996,397.00 TOTAL 1,995,996,397 TOTAL TOTAL P 1,995,996,397.00 99.800% NUMBER OF FOREIGN NO. OF SHARES IN NUMBER OF PAR/STATED % OF (INDICATE BY STOCK-TYPE OF SHARES * THE HANDS AMOUNT (PhP) SHARES VALUE OWNERSHIP NATIONALITY) **HOLDERS** OF THE PUBLIC ** common 4,003,603 4,003,603 4.003.603.00 0.200% Percentage of Foreign Equity: TOTAL 4,003,603 TOTAL TOTAL 4,003,603.00 0.200% TOTAL SUBSCRIBED P 2,000,000,000.00 PAID-UP CAPITAL NO. OF NUMBER OF FILIPINO STOCK-TYPE OF SHARES * % OF PAR/STATED VALUE AMOUNT (PhP) SHARES **HOLDERS OWNERSHIP** common 1,995,996,397 1,995,996,397.00 1.00 99.800% Less Subscription Receivables 0.072% ___1,446,819.00 TOTAL 1,995,996,397 TOTAL 1,994,549,578.00 99.727% FOREIGN NO. OF NUMBER OF (INDICATE BY STOCK-TYPE OF SHARES * % OF PAR/STATED VALUE AMOUNT (PhP) SHARES NATIONALITY) **HOLDERS** OWNERSHIP common 4,003.603 4,003,603.00 0.200%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

TOTAL

TOTAL PAID-UP P

4,003,603

TOTAL



0.200%

99.928%

4,003,603.00

1,998,553,181.00

Common, Preferred or other classification

^{**} Other than Directors, Officers, Shareholders owning 10% of outstanding shares

STOCK CORPORATION

CORPORATE NAME: METRO GLOBAL HOLDINGS CORPORATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | SEX | STOCK HOLDE R | OFFICER | EXEC. | TAX IDENTIFICATION NO (TIN) FOR FILIPINOS AND FOREIGNERS |
|--|-------|-------|-----|---------------------|-------------------------------------|----------------------|--|
| ROBERT JOHN L. SOBREPENA (Filipino) 26/F Reniassance 3000, Meralco Avenue, Pasig City | N | С | M | Y | Chairman | C/C | 106-808-899 |
| FERDINAND T. SANTOS (Filipino) Olivia St., Valle Verde IV, Pasig City | N | М | M | Υ | President | N/C & A/M | 106-807-161 |
| ENRIQUE A. SOBREPENA, JR. (Filipino) 175 Tropical Avenue, BF Homes, Las Pinas, Metro Manila | N | М | M | Y | N/A | None | 106-876-813 |
| NOEL M. CARINO (Filipino) 45 Cabbage St., Valle Verde V, Pasig City | Ν | М | M | Υ | N/A | None | 106-809-774 |
| 5. FRANCISCO C. GONZALEZ (Filipino) 36 Cordillera corner Road I, Mandaluyong City | Ν | I | М | Y | N/A | A/C | 122-930-742 |
| 6. ROBERTO S. ROCO (Filipino) 10 Poland St., Better Living Subdivision, Paranaque City | N | М | М | Y | N/A | A/M | 105-744-632 |
| 7. RAFAEL PEREZ DE TAGLE JR. (Filipino) Mezzanine Floor, Renaissance Tower, Meralco Avenue, Pasig City | N | М | M | Y | N/A | N/M | 106-808-530 |
| 8. EDUARDO R. SANTOS (Filipino) 15 Sunset Drive, Horseshoe Village, Quezon City | N | | M | Y | N/A | A/M, N/M & C/M | 111-082-202 |
| 9. ALICE ODCHIGUE-BONDOC (Filipino) Mezzanine Floor, Renaissance Tower, Meralco Avenue, Pasig City | N | М | F | Υ | Assistant Corporate Secretary | N/M | 165-723-045 |
| D. GILBERT RAYMUND T. REYES (Filipino) 5/F SEDDCO I Bldg., Rada cor. Legaspi St., Makati City | N | N | M | Y | Corporate Secretary | None | 106-973-867 |
| RAMON G. JIMENEZ (Filipino) Mezzanine Floor, Renaissance Tower, Meralco Avenue, Pasig City | N | N | M | N | Treasurer | None | 136-736-502 |
| | | | | | | | |

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER. SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.



STOCK CORPORATION

| | PLEASE PRINT LEGIBLY ================ | |
|---|---|--|
| CORPORATE NAME: METRO GLOBAL HOLDINGS CORPORA | TION | |
| TOTAL NUMBER OF STOCKHOLDERS: | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | |
| 1909 - As of Nov. 30, 2015 | 816 - As of Nov. 30, 2015 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMEN | TS: P1,722,918,121.00 as of December 31, 2013 | |

STOCKHOLDER'S INFORMATION

| | | SHARES | SUBSCRIBED | | | TAX IDENTIFICATION NO. | |
|---|-------------|---------------|--------------------|------------------------|----------------------|---------------------------------------|--|
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | TYPE NUMBER | | AMOUNT (PhP) | % OF OWNER- SHIP | AMOUNT PAID (PhP) | (TIN) FOR FILIPINOS AND FOREIGNERS | |
| 1 FIL-ESTATE MANAGEMENT, INC. | common | 1,757,690,198 | 1,757,690,198.00 | | | | |
| Filipino | | | | 07.0050 | | | |
| M/F Renaissance Tower, Meralco Avenue, Pasig | | | | 87.885% | 1,757,690,198.00 | 000-315-840 | |
| City | TOTAL | 1,757,690,198 | 1,757,690,198.00 | | | | |
| 2. PCD NOMINEE CORPORATION | common | 100,711,533 | 100,711,533 | | 100,711,533 | 004-774-849-000 | |
| Filipino | | | | 5.036% | | | |
| G/F Makati Stock Exchange Building, 6775 Ayala Avenue, Makati City | | 400 744 500 | 100 7/1 700 00 | | | | |
| | TOTAL | 100,711,533 | 100,711,533.00 | | | | |
| 3. ALAKOR SECURITIES CORPORATION | common | 66,778,253 | 66,778,253.00 | | | 008-461-151-000 | |
| Filipino 9/F Quad Alpha Centrum, 125 Pioneer St., | | | | 3.339% | 00 770 050 00 | | |
| Mandaluyong City | TOTAL | 66,778,253 | 66,778,253.00 | | 66,778,253.00 | | |
| | TOTAL | 00,770,200 | 00,770,233.00 | | | | |
| 4. BANK OF COMMERCE- TRUST SRVC GRP | common | 43,211,800 | 43,211,800.00 | | 43,211,800.00 | 47000-440-440 | |
| Filipino | | | White the state of | 2.161% | | | |
| 14/F Phil. First Bldg., Ayala Avenue, Makati City | TOTAL | 42.044.000 | | | | | |
| | TOTAL | 43,211,800 | 43,211,800.00 | | | | |
| 5. BANK OF COMMERCE- TG-91-07-001C | common | 6,383,000 | 6,383,000.00 | | 6,383,000.00 | 47000-440-440 | |
| Filipino | | | | 0.319% | | | |
| 12/F Bankers Centre, Ayala Ave., Makati City | TOTAL | 0.000.000 | | | | | |
| | TOTAL | 6,383,000 | 6,383,000.00 | | | | |
| 6. PCD NOMINEE CORPORATION | common | 3,663,129 | 3,663,129.00 | | 3,663,129.00 | 004-774-849-000 | |
| Non-Filipino | | | | 0.183% | | | |
| G/F Makati Stock Exchange Building, 6775 Ayala Avenue, Makati City | | | | | | | |
| | TOTAL | 3,663,129 | 3,663,129.00 | | | | |
| 7. FIL-ESTATE MANAGEMENT, INC. | common | 2,059,998 | 2,059,998.00 | | 2,059,998.00 | 000-315-840 | |
| Filipino M/F Renaissance Tower, Meralco Avenue, Pasig | | | | 0.103% | | | |
| City | TOTAL | 2,059,998 | 2,059,998.00 | | | | |
| TOTAL AMOUNT OF SU | JBSCRIBE | D CAPITAL | 1,980,497,911.00 | 99 03% | | | |
| | | TOTAL AMOU | NT OF PAID-UP CAP | | 1,980,497,911.00 | | |
| | | | | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities Attach separate sheet, if necessary.

GIS_STOCK (v.2013)

Page 4

STOCK CORPORATION

| ======================================= | | ======================================= |
|---|--|---|
|---|--|---|

CORPORATE NAME: METRO GLOBAL HOLDINGS CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

1909 - As of Nov. 30, 2015

816 - As of Nov. 30, 2015

TOTAL ASSETS BASED ON LATEST AUDITED FS: P1,722,918,121.00 as of December 31, 2013

STOCKHOLDER'S INFORMATION

| | | SHARES SUBSCRIBED | | | | |
|--|-----------|-------------------|-----------------|-----------------------|----------------------|---|
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERS HIP | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS |
| 8. BANCOMMERCE INVESTMENT CORP. | common | 2,000,000 | 2,000,000.00 | | 2,000,000.00 | 004-781-234 |
| Filipino 4/F Bankers Center Bldg., 6764 Ayala Ave., Makati | | | | 0.100% | | |
| City | TOTAL | 2,000,000 | 2,000,000.00 | | | |
| 9. ATTY. GILBERT T. REYES | common | 1,903,514 | 1,903,514.00 | | | |
| ITF VARIOUS SHAREHOLDERS | | | | | | |
| M/F Renaissance Tower, Meralco Avenue, Pasig City | | | | 0.095% | 456,695.00 | 106-973-867 |
| | TOTAL | 1,903,514 | 1,903,514.00 | | | |
| 10. NOEL M. CARINO | common | 1,506,500 | 1,506,500.00 | | | |
| Filipino 7/F Renaissance Tower, Meralco Avenue, Pasig City | | | | | | |
| THE RELIGIOUS TOWER, WELDER AVEILUE, Pasig City | TOTAL | | | 0.075% | 1,506,500.00 | 106-809-774 |
| | TOTAL | 1,506,500 | 1,506,500.00 | | | |
| 11. JAIME V. BORROMEO | common | 1,000,000 | 1,000,000.00 | | | |
| Filipino | | | | | | |
| 97 East Maya Dr., Philam, Quezon City | | | | 0.050% | 1,000,000.00 | 220-637-633 |
| | TOTAL | 1,000,000 | 1,000,000.00 | | | |
| 12. LEROY TAN | common | 675,500 | 675,500.00 | | | |
| Filipino | | | | | | |
| Unit 903 Paragon Plaza Condominium, Edsa cor. Pioneer St., Mandaluyong | TOTAL | | | 0.034% | 675 500 00 | 125-978-182 |
| | TOTAL | 675,500 | 675,500.00 | | | |
| 13. BELSON SECURITIES, INC. Filipino | common | 664,000 | 664,000.00 | | | |
| 4/f Belson House, 271 EDSA, Mandaluyong City | | | | | | |
| Western House, 271 EBOA, Mandaldyong City | TOTAL | | | 0.033% | 664,000.00 | 000-154-219-000 |
| | TOTAL | 664,000 | 664,000.00 | | | |
| 14. ROBERTO N. DEL ROSARIO | common | 628,000 | 628,000.00 | | | |
| Filipino | | | | | | |
| Unit 306, City Tower Condo, 810 Aurora Blvd. | | | | 0.031% | 628,000.00 | 134-856-504 |
| | TOTAL | 628,000 | 628,000.00 | | | |
| TOTAL AMOUNT OF SU | BSCRIBED | CAPITAL | 8,377,514.00 | 0.42% | | |
| | | TOTAL AMOUNT | OF PAID-UP CAPI | TAL | 6,930,695.00 | |
| INSTRUCTION, CRECIE | V THE TOP | 00.000.000 | | | | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities.

Attach separate sheet, if necessary.



STOCK CORPORATION

|--|--|--|

| CC | RPORATE NAME: METRO GLOBAL HOLDIN | IGS CORPC | RATION | | | | |
|-----|--|---------------|-------------------|-------------------|----------------|----------------------|--|
| TO | TAL NUMBER OF STOCKHOLDERS: | | N | O. OF STOCKHOLDER | S WITH 100 C | OR MORE SHARES EACH | 1: |
| | 1909 - As of Nov. 30, 20 |)15 | | | | As of Nov. 30, 201 | |
| TO | TAL ASSETS BASED ON LATEST AUDITED FS: P | 1,722,918,121 | .00 as of Decembe | r 31, 2013 | | | |
| | | S | TOCKHOLDER'S | INFORMATION | | | |
| | NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | | SHARES SU | BSCRIBED | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO (TIN) FOR FILIPINOS AND |
| | | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- | (, | FOREIGNERS |
| 15. | | common | 576,000 | 576,000.00 | OWNER | | |
| | Filipino | | | | | | |
| | URC Building, 110 E. Rodriguez Ave., Pasig City | | | | 0.0288% | 576,000.00 | 000-283-513 |
| | | TOTAL | 576,000 | 576,000.00 | | | |
| 16. | HOLDERS-UNEXCHANGED SAN JOSE | common | 556.839 | 556,839.00 | | 556.839 00 | N/A |
| | Other Alien | | | | | 333,333 33 | NO |
| | 7/F Renaissance Tower, Meralco Avenue, Pasig City | | | | 0.028% | | |
| | | TOTAL | 556,839 | 556,839.00 | | | |
| 17. | DAVID GO SECURITIES CORP. | common | 414,200 | 414,200.00 | | 414,200.00 | 000-320-855-000 |
| | | | | | | | |

Binondo, Manila 0.019% TOTAL 382,500 382,500.00 19. ALBERTO &/or JEANIE C. MENDOZA common 300,000 300,000.00 Filipino 1145 Aguilar St., Tondo, Manila 300,000.00 139-569-952 0.015% TOTAL 300,000 300,000.00 20. JOHN GOKONGWEI, JR. common 270,000 270,000.00 Filipino 1145 Aguilar St., Tondo, Manila 0.014% 270,000 00 TOTAL 270,000 270,000.00 21. OTHERS (Indicate the number of the remaining

8.625.036

8,625,036

414,200

382,500

TOTAL

common

TOTAL

0.021%

0.431%

8.625.036 00

382,500.00

000-333-526

414,200.00

382,500.00

8,625,036.00

8,625,036.00

TOTAL AMOUNT OF SUBSCRIBED CAPITAL 11,124,575.00 0.557% GRAND TOTAL AMOUNT OF SUBSCRIBED CAPITAL P2,000,000,000.00 TOTAL AMOUNT OF PAID-UP CAPITAL 11,124,575.00 GRAND TOTAL AMOUNT OF PAID-UP CAPITAL

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities Attach separate sheet, if necessary.

GIS_STOCK (v.2013)

Suite 309 Federation Center Bldg.,

18. TRENDLINE SECURTITES CORPORATION

Rm 507 Tytana Bldg., Plaza Lorenzo Ruiz,

Muelle de Binondo, Manila

Filipino

stockholders-1,889)

Page 6

P1,998,553,181.00

STOCK CORPORATION

| | | - PLEA | ASE PRINT LEGIBL | .ү ======== | | |
|--|--|---------|------------------|------------------------|-----------|--|
| CORPORATE NAME: N | IETRO GLOBAL HOLDIN | IGS COF | RPORATION | | | |
| | | | | | | |
| 1. INVESTMENT OF CO | | | AMOUNT (F | PhP) | DATE O | F BOARD RESOLUTIO |
| FUNDS IN ANOTHER | CORPORATION | | | | | |
| 1.1 STOCKS | | | 3,570,929,4 | 73.01 | | N/A |
| 1.2 BONDS/COMME by Private Corp | RCIAL PAPER (Issued orations) | | None | | | N/A |
| 1.3 LOANS/ CREDI | | | None | | | N/A |
| 1.4 GOVERNMENT | TREASURY BILLS | | None | | | N/A |
| 1.5 OTHERS | | | None | | | N/A |
| | PRPORATE FUNDS IN AC DSES (PLEASE SPECIF) | | S UNDER ITS | DATE OF BO RESOLUTI | | DATE OF STOCKHOLDERS RATIFICATION |
| | None | | | N/A | | N/A |
| 3. TREASURY SHARES None | | | | NO. OF SHARES | | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | | | N/A | | N/A |
| 4. UNRESTRICTED/UN | APPROPRIATED RETAIN | NED EAR | NINGS AS OF E | ND OF LAST FISC | AL YEAR: | None |
| 5. DIVIDENDS DECLAR | ED DURING THE IMMED | DIATELY | PRECEDING YE | AR: None | | |
| | OF DIVIDEND | | Al | MOUNT (PhP) | | DATE DECLARED |
| 5.1 CASH | | | | N/A | | N/A |
| 5.2 STOCK | | | | N/A | | N/A |
| 5.3 PROPERTY | | | | N/A | | N/A |
| ADDITIONAL SHADE | | OTAL | Р | | | |
| | S ISSUED DURING THE | | | | | |
| DATE | NO. OF S | SHARES | | | AMOU | NT |
| December 16, 2013 September 4, 2014 | | | 800,000,000 | | P800,000, | |
| Ceptember 4, 2014 | | | 200,150,000 | | P200,150, | 000.00 |
| SECONDARY LICENSE/ | REGISTRATION WITH S | EC AND | OTHER GOV'T | AGENCY: | | |
| NAME OF AGENCY: | SEC | | | SP | | IC |
| TYPE OF | Certificate of Permit to | Offer | | | | |
| LICENSE/REGN. | Securities for Sal | e | No | one | | None |
| PATE ISSUED: | November 27, 196 | 33 | N | /A | | N/A |
| ATE STARTED PERATIONS: | Per la | | N | /A | | N/A |
| TOTAL ANNUAL CO | MPENSATION OF | TO | TAL NO. OF | TOTAL NO. OF | DANIZO | TOTAL MANUSCHIE |
| DIRECTORS DURING | THE PRECEDING | | OFFICERS: | FILE EMPLO | | TOTAL MANPOWER COMPLEMENT: |
| FISCAL YEA | | | 5 | 4 | | 9 |
| 1401 | | | | | | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

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