



105092014000455



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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24554.0090.0000

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Receipt Date and Time : May 08, 2014 10:58:01 AM
Received From : Head Office

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Doc Source

Company Information

SEC Registration No. 0000009142
Company Name FIL-ESTATE CORP.
Industry Classification
Company Type Stock Corporation

Document Information

Document ID 105092014000455
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Document Code 17-C
Period Covered May 06, 2014
No. of Days Late 0
Department CFD
Remarks

COVER SHEET

9 1 4 2
SEC Registration No.

F I L E S T A T E C O R P O R A T I O N

(Company's Full Name)

7 T H F L O O R R E N A I S S A N C E T O W E R
M E R A L C O A V E N U E P A S I G C I T Y
(Business Address: No. Street City/ Town/ Province)

A L I C E O D C H I G U E - B O N D O C
Contact Person

6 3 3 6 2 0 5 l o c . 1 1 3
Company Telephone Number

SEC FORM 17-C

1 2 3 1
Month Day
fiscal year

FORM TYPE

1st Thursday of March
Month Day
annual meeting

Listed
Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

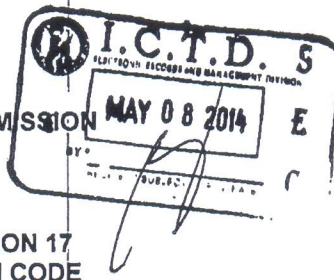
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

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- 1. **6 May 2014**
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number: **ASO9124** 3. BIR Tax Identification No. **000-194-408-000**
- 4. **Fil-Estate Corporation**
Exact name of issuer as specified in its charter
- 5. 6. (SEC Use Only)
Province, country or other Industry Classification Code:
jurisdiction of incorporation
- 7. **7/F Renaissance Tower, Meralco Ave., Pasig City** **1600**
Address of principal office **Postal Code**
- 8. **(632) 6336205**
Issuer's telephone number, including area code
- 9. **N.A.**
Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	<u>Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding (As of April 30, 2014)</u>
<u>Common shares</u>	<u>1,799,850,000 shares</u>

11. Indicate the item numbers reported herein:

Please be advised that during the special meeting of the Board of Directors of Fil-Estate Corporation (the "Corporation") held on 6 May 2014 the Board approved the following:

- a) Conversion into equity of an additional Two Hundred Million One Hundred Fifty Thousand Pesos (P200,150,000.00) liabilities of the Company to Fil-Estate Management, Inc. (FEMI) divided into Two Hundred Million One Hundred Fifty Thousand (200,150,000) common shares of the Company at par value of One Peso (P1.00) per share out of the unissued capital stock; and
- b) To enter into a Non-Disclosure Agreement with a possible strategic foreign partner related to supplying corporate information on a possible infrastructure project in the Philippines with the Company.

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SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIL-ESTATE CORPORATION
Issuer

Date: 6 May 2014

By:


ALICE ODCHIGUE-BONDOC
Assistant Corporate Secretary