



105092014001441

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

24574.0046.0000

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Company Information

SEC Registration No. 0000009142
Company Name FIL-ESTATE CORP.
Industry Classification
Company Type Stock Corporation

Document Information

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SEC Registration No.

F I L E S T A T E C O R P O R A T I O N

(Company's Full Name)

7 T H F L O O R R E N A I S S A N C E T O W E R
M E R A L C O A V E N U E P A S I G C I T Y

(Business Address: No. Street City/ Town/ Province)

ALICE ODCHIGUE-BONDOC

Contact Person

6336205 loc. 113

Company Telephone Number

SEC FORM 17-C

1 2 3 1

Month Day
fiscal year

FORM TYPE

1st Thursday of March

Month Day
annual meeting

Listed

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Dociment I.D.

Cashier

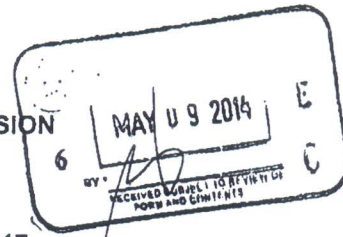
STAMPS

24574.0046.0001

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



24574.0046.0002

1. **6 May 2014**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **ASO9124** 3. BIR Tax Identification No. **000-194-408-000**
4. **Fil-Estate Corporation**
Exact name of issuer as specified in its charter
5.
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **7/F Renaissance Tower, Meralco Ave., Pasig City** **1600**
Address of principal office Postal Code
8. **(632) 6336205**
Issuer's telephone number, including area code
9. **N.A.**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding or Amount of Debt Outstanding
(As of April 30, 2014)

Common shares

1,799,850,000 shares

11. Indicate the item numbers reported herein:

24574.0046.0003

Please be advised that the Corporation has already acquired the Written Assent of the two-thirds (2/3) of the entire subscribed and outstanding capital stock of the Corporation approving the following proposed Amendments of Articles of Incorporation and By-Laws, to wit:

1. Amendment of Articles of Incorporation
 - a. Change of Corporate Name to "Metro Global Holdings Corporation"
2. Amendment of the By-Laws of the Corporation
 - a. Change the corporate name of the Corporation to reflect "Metro Global Holdings Corporation"

Attached is a copy of the certification issued by BDO Corporate Agencies & Stock Transfer Department, Trust Investments Group certifying that as of 6 May 2014 the Corporation has acquired the written assent of shareholders holding 1,557,540,199 shares representing more than two-thirds (2/3) of the entire subscribed and outstanding capital stock of the Corporation.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIL-ESTATE CORPORATION
Issuer

Date: 6 May 2014

By:


ALICE ODCHIGUE-BONDOC
Assistant Corporate Secretary



May 6, 2014

ATTY. ALICE ODCHIGUE-BONDOC

Assistant Corporate Secretary
Fil-Estate Corporation
Mezzanine Flr., Renaissance Tower
Meralco Avenue, Pasig City

Dear Atty. Bondoc,

This is to certify that Fil-Estate Management, Inc. representing 1,557,540,199 shares or 86.54% of the total 1,799,850,000 issued and outstanding shares of Fil-Estate Corporation gave their written assent to change the corporate name of the Company to Metro Global Holdings Corporation.

Thank you.

Very truly yours,


CARLA B. SALONGA
Assistant Vice President


ADORA A. YANGA
Vice President

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