

COVER SHEET

9 1 4 2  
SEC Registration No

METRO GLOBAL HOLDINGS  
CORPORATION (Formerly  
Fil-Estate Corporation)

(Company's Full Name)

MEZZANINE FLOOR, RENAISSANCE  
TOWER, MERALCO AVE., PASIG  
(Business Address: No. Street City/ Town/ Province)

ALICE ODCHIGUE-BONDOC  
Contact Person

6336205 loc. 113  
Company Telephone Number

SEC FORM 17-C

1 2 3 1  
Month Day  
fiscal year

FORM TYPE

1st Thursday of March  
Month Day  
annual meeting

Listed  
Secondary License Type, If Applicable

Dept. Requiring this Doc

Amended Articles Number/ Section

Total Amount of Borrowings  
Domestic Foreign

\*\*\*\*\*

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **8 September 2014**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **ASO9142** 3. BIR Tax Identification No. **043-000-194-408**
4. **Metro Global Holdings Corporation** (formerly *Fil-Estate Corporation*)  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**  
Province, country or other jurisdiction of incorporation
6.   (SEC Use Only)  
Industry Classification Code:
7. **Mezzanine Floor Renaissance Tower, Meralco Ave., Pasig City** **1600**  
Address of principal office Postal Code
8. **(632) 6336205**  
Issuer's telephone number, including area code
9. **Fil-Estate Corporation**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	<u>Number of Shares of Common Stock</u> <u>Outstanding</u> or Amount of Debt Outstanding (As of September 8, 2014)
<u>Common shares</u>	<u>2,000,000,000 shares</u>

11. Indicate the item numbers reported herein:

Please be advised that the Securities and Exchange Commission has approved the Corporation's application for Confirmation of Valuation (**Annex "A"**) of the advances of P200,150,000.00 as payment for the additional Subscription of Fil-Estate Management, Inc. to 200,150,000 common shares of Metro Global Holdings Corporation (formerly Fil-Estate Corporation) with par value of P1.00 per share.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**METRO GLOBAL HOLDINGS  
CORPORATION** (formerly *Fil-  
Estate Corporation*)  
Issuer

Date: 8 September 2014

By:



**ALICE ODCHIGUE-BONDOC**  
Compliance Officer



REPUBLIC OF THE PHILIPPINES  
**SECURITIES AND EXCHANGE COMMISSION**  
SEC Building, EDSA, Greenhills  
City of Mandaluyong, Metro Manila

COMPANY REG. No. 9142

**CERTIFICATE OF APPROVAL OF VALUATION**

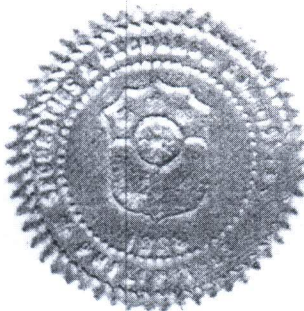
**KNOW ALL PERSONS BY THESE PRESENTS:**

**THIS IS TO CERTIFY** that the valuation of the advances of **P200,150,000.00** as payment for the additional subscription of **200,150,000** shares with a par value of **P1.00** per share of

**METRO GLOBAL HOLDINGS CORPORATION**

was approved by the Commission pursuant to the provision of Section 62 of the Corporation Code of the Philippines, Batas Pambansa Blg. 68, approved on May 1, 1980.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of this Commission to be affixed to this Certificate at Mandaluyong City, Metro Manila, Philippines, this 4<sup>th</sup> day of September, Twenty Fourteen.



  
**FERDINAND B. SALES**  
Director

Company Registration and Monitoring Department