

COVER SHEET

9 1 4 2
SEC Registration No.

M E T R O G L O B A L H O L D I N G S
C O R P O R A T I O N (F o r m e r l y
F i l - E s t a t e C o r p o r a t i o n)

(Company's Full Name)

M E Z Z A N I N E F L O O R , R E N A I S S A N C E
T O W E R , M E R A L C O A V E . , P A S I G

(Business Address: No. Street City/ Town/ Province)

ALICE ODCHIGUE-BONDOC
Contact Person

6336205 loc. 113
Company Telephone Number

SEC FORM 17-C Current Report under Section 17 of the

1 2 3 1
Month Day
fiscal year

SRC
FORM TYPE

1st Thursday of March
Month Day
annual meeting

Listed
Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Dociment I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **4 May 2018**

Date of Report (Date of earliest event reported)

2. SEC Identification Number: **ASO9124** 3. BIR Tax Identification No. **000-194-408-000**

4. **METRO GLOBAL HOLDINGS CORPORATION**

Exact name of issuer as specified in its charter

5. National Capital Region, Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)

Industry Classification Code:

7. **Mezzanine Floor, Renaissance Tower, Meralco Ave., Pasig City 1600**

Address of principal office

Postal Code

8. **(632) 6336205**

Issuer's telephone number, including area code

9. **FIL-ESTATE CORPORATION**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding

Common shares

2,000,000,000 shares

11. Indicate the item numbers reported herein: Item 9 (a)

Please be advised that during the special meeting of the Board of Directors of Metro Global Holdings Corporation held on 4 May 2018 the Board approved to increase the Authorized Capital Stock of the Corporation from TWO

BILLION PESOS (P2,000,000.00) divided into 2,000,000,000 shares with a par value of One Peso (Php 1.00) per share to THREE BILLION PESOS (P3,000,000.00) divided into 3,000,000,000 shares with a par value of One Peso (Php 1.00) per share.

The Board also approved that out of the increase in the authorized capital stock of one BILLION PESOS (Php/1,000,000,000.00), the amount of Two Hundred Fifty Million Pesos (Php/250,000,000.00) representing 250,000,000 million common shares at par value of One Peso (P1.00) per share shall be subscribed and paid by FIL-ESTATE MANAGEMENT, INC. through the offset of outstanding payables of the Corporation to FIL-ESTATE MANAGEMENT, INC. to the extent of P250,000,000.00.

The Board approved to secure the written assent of its shareholders on the planned increase in capital stock before submission of the same to the Securities and Exchange Commission for approval.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO GLOBAL HOLDINGS CORPORATION
Issuer

Date: 4 May 2018

By:


RAMON G. JIMENEZ
Controller